

Open Your Trading & Demat Account with Motilal Oswal Financial Services Ltd



Start your investment journey with a trusted name in financial services. With a seamless digital onboarding process and a secure trading ecosystem, MOFSL makes investing simple, transparent, and reliable.

Why Choose MOFSL?

- ✓ 100% Digital & Paperless Account Opening
- ✓ Advanced Trading Platforms
- ✓ Expert Research & Advisory Support
- ✓ Secure & SEBI-Compliant Processes
- ✓ Transparent Pricing

Open Your Account in Minutes

Visit: <https://www.motilaloswal.com/>

1. Enter Mobile Number & PAN
2. Complete OTP Verification
3. Upload Documents & Complete e-KYC
4. E-sign via Aadhaar Authentication

Once verified, your account will be activated and you can begin trading across Equity, Derivatives, Commodities, Mutual Funds, and more.

Investments in securities market are subject to market risks. Please read all related documents carefully before investing.

Account Opening Process – Trading & Demat Account



Motilal Oswal Financial Services Ltd (MOFSL) facilitates opening of Trading and Demat Accounts in accordance with applicable regulations issued by SEBI, Stock Exchanges, and Depositories.

Modes of Account Opening :-

A. Offline Mode

Clients may visit the nearest MOFSL Branch/Authorized Person (AP) office and submit duly filled Account Opening Form along with:

1. Self-attested PAN copy
2. Valid Address Proof (Aadhaar/Passport/Driving License/Voter ID)
3. Bank Proof (Cancelled cheque/Bank statement)
4. Photograph
5. Income Proof (mandatory for F&O/Commodity segment activation)
6. In-person verification (IPV) shall be conducted as per regulatory requirements.

B. Online Mode (Digital Account Opening)

The client may initiate the process via the official website:

<https://www.motilaloswal.com/>

The digital onboarding process includes:

- 1.PAN validation
- 2.Mobile & Email OTP verification
- 3.CKYC/KRA verification
- 4.Aadhaar-based e-KYC authentication
- 5.Upload of required documents
- 6.Financial details declaration
- 7.Segment selection
- 8.Aadhaar-based e-sign

Account activation is subject to:

Successful KYC validation

Internal due diligence

Regulatory compliance checks

Approval by the Compliance Department

Regulatory Disclosures



MOFSL is registered with SEBI as a Stock Broker and is a member of recognized Stock Exchanges and Depositories.

Activation of trading segments is subject to submission of applicable documents and eligibility criteria.

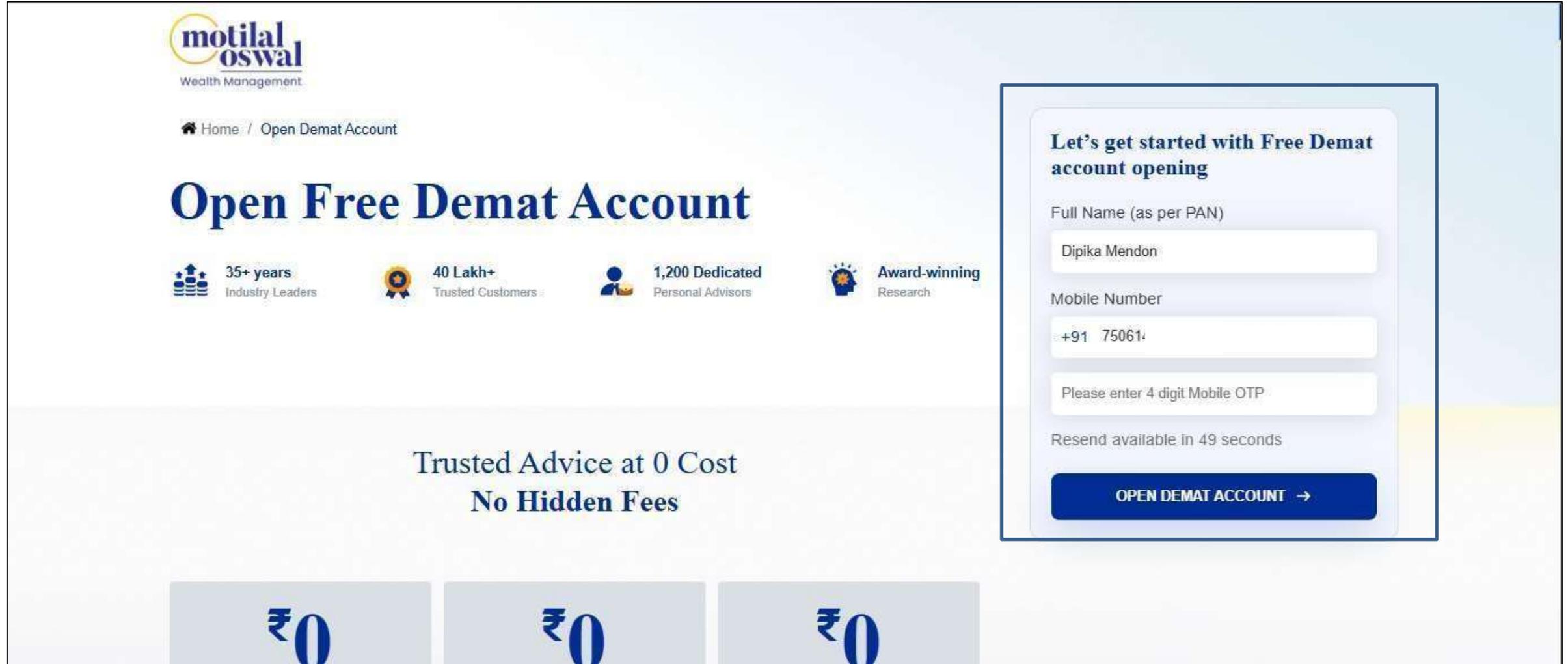
Clients are required to read and accept the Risk Disclosure Document (RDD), Rights & Obligations, Policies & Procedures, and other mandatory documents.

Investments in the securities market are subject to market risks.

Brokerage and other charges are applicable as per approved tariff structure.

eKYC Enhanced UI- Registration (Web)

On Registration, the user needs to enter details. The client has to enter the 4-digit OTP received on his/her mobile number.



The screenshot shows the Motilal Oswal website's registration page for a Free Demat Account. The page features the company logo and tagline 'Wealth Management' at the top left. A breadcrumb trail indicates 'Home / Open Demat Account'. The main heading is 'Open Free Demat Account'. Below this, four key statistics are highlighted: '35+ years Industry Leaders', '40 Lakh+ Trusted Customers', '1,200 Dedicated Personal Advisors', and 'Award-winning Research'. A central message states 'Trusted Advice at 0 Cost' and 'No Hidden Fees', with three large '₹0' icons below. On the right, a registration form is highlighted with a blue border. The form title is 'Let's get started with Free Demat account opening'. It includes input fields for 'Full Name (as per PAN)' (filled with 'Dipika Mendon'), 'Mobile Number' (filled with '+91 75061'), and a field for 'Please enter 4 digit Mobile OTP'. A 'Resend available in 49 seconds' message is shown below the OTP field. A blue button at the bottom of the form reads 'OPEN DEMAT ACCOUNT →'.

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Home / Open Demat Account

Open Free Demat Account

35+ years Industry Leaders

40 Lakh+ Trusted Customers

1,200 Dedicated Personal Advisors

Award-winning Research

Trusted Advice at 0 Cost
No Hidden Fees

₹0

₹0

₹0

Let's get started with Free Demat account opening

Full Name (as per PAN)

Dipika Mendon

Mobile Number

+91 75061

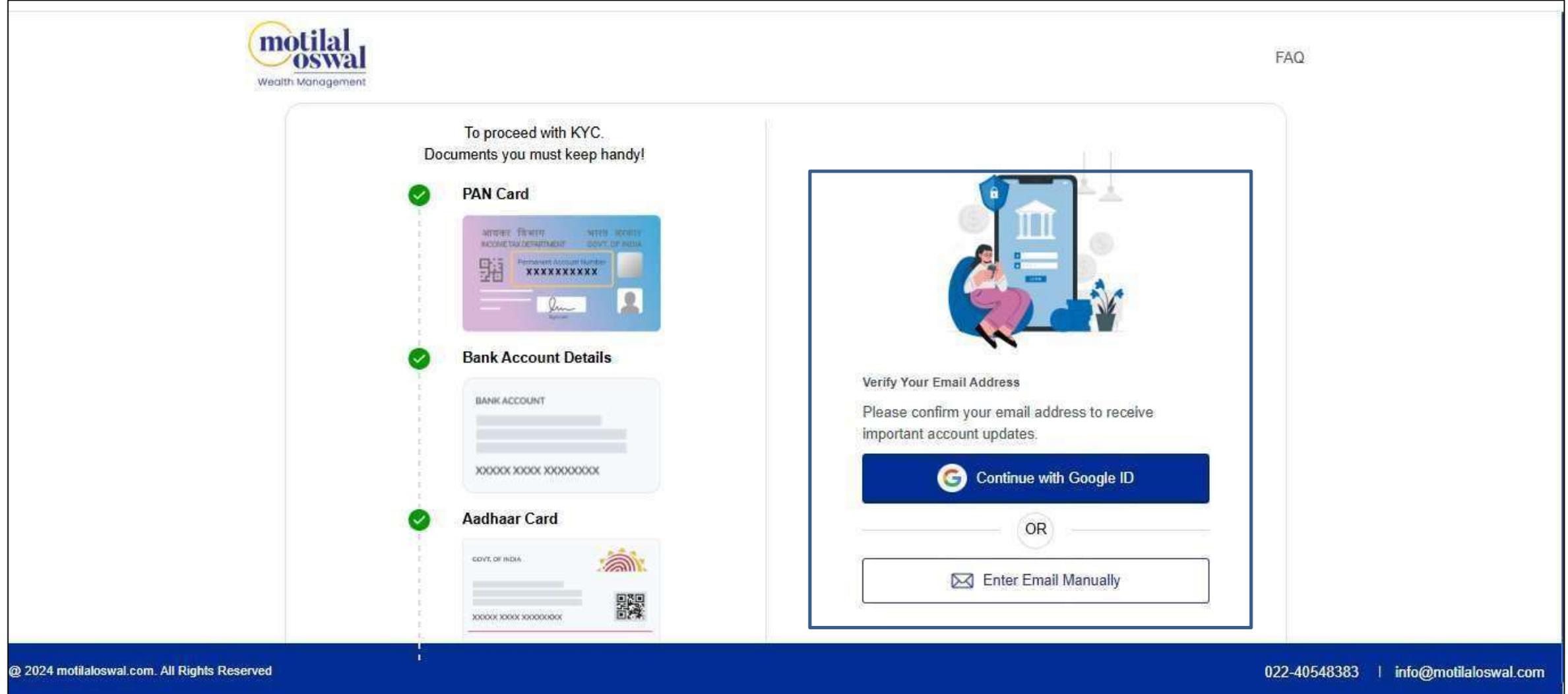
Please enter 4 digit Mobile OTP

Resend available in 49 seconds

OPEN DEMAT ACCOUNT →

eKYC Enhanced UI- Email Verification (Web)

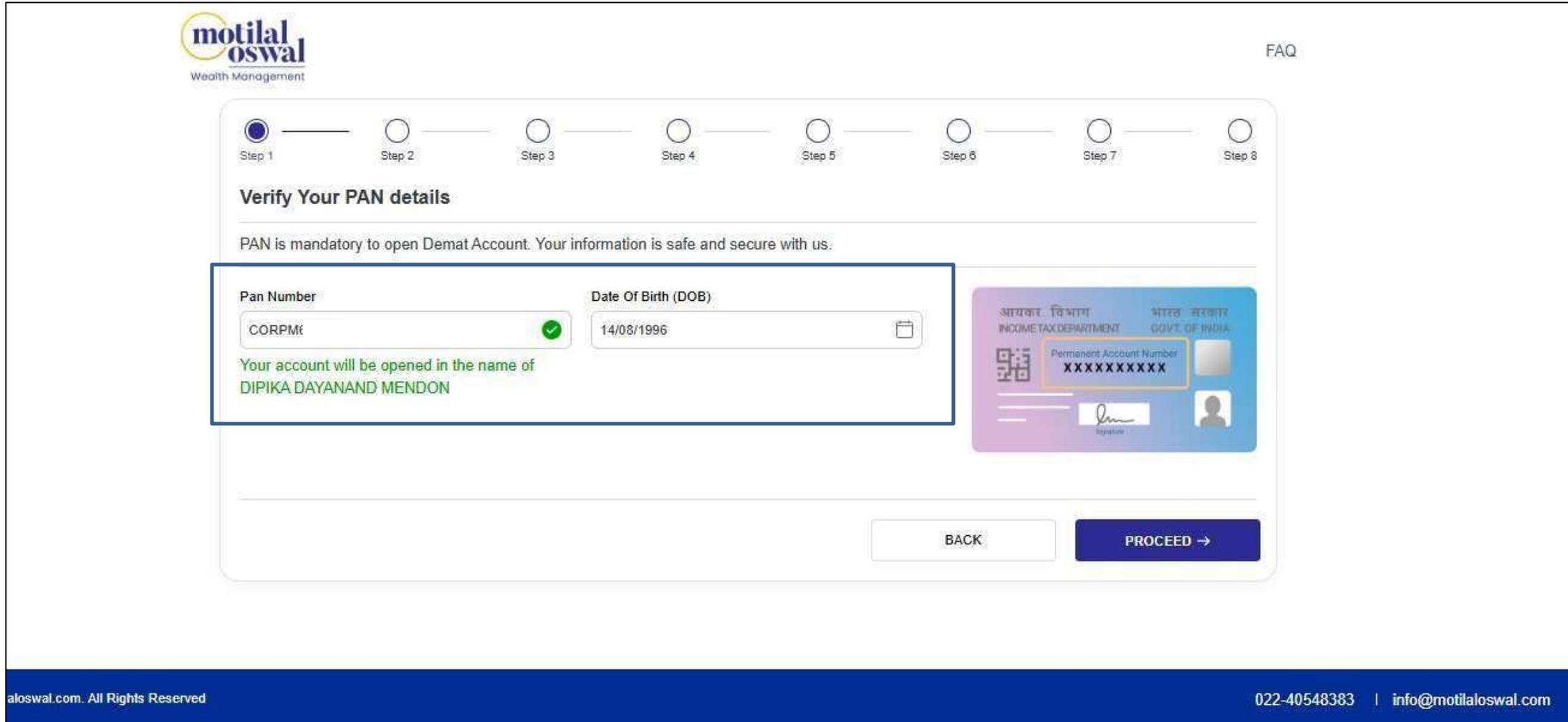
The client can verify their email via a Google account logged in their system or by entering their email ID and submitting the OTP.



The screenshot displays the Motilal Oswal Wealth Management eKYC interface. On the left, a vertical list of required documents is shown with green checkmarks: PAN Card, Bank Account Details, and Aadhaar Card. Each document is accompanied by a representative image. The PAN Card image shows a purple and blue card with the text 'INCOME TAX DEPARTMENT GOVT. OF INDIA' and 'Permanent Account Number XXXXXXXXXX'. The Bank Account Details image shows a light blue card with 'BANK ACCOUNT' and 'XXXXX XXXX XXXXXXXXX'. The Aadhaar Card image shows a white card with 'GOVT. OF INDIA', a QR code, and 'XXXXX XXXX XXXXXXXXX'. On the right, a 'Verify Your Email Address' section is highlighted with a blue border. It features an illustration of a woman sitting on a blue chair using a smartphone. Below the illustration, the text reads 'Verify Your Email Address' and 'Please confirm your email address to receive important account updates.' Two buttons are provided: a blue button with the Google logo and the text 'Continue with Google ID', and a white button with an envelope icon and the text 'Enter Email Manually'. An 'OR' separator is positioned between the two buttons. The top left of the interface shows the Motilal Oswal logo and 'Wealth Management', and the top right shows a link to 'FAQ'. The footer contains the copyright notice '@ 2024 motilaloswal.com. All Rights Reserved' on the left and the contact information '022-40548383 | info@motilaloswal.com' on the right.

eKYC Enhanced UI- PAN Verification (Web)

On the PAN Card page, a client needs to enter their PAN Number. DOB and Name will come automatically. For some clients entering Name and DOB will be required.



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Verify Your PAN details

PAN is mandatory to open Demat Account. Your information is safe and secure with us.

Pan Number 

Date Of Birth (DOB) 

Your account will be opened in the name of
DIPIKA DAYANAND MENDON

आयकर विभाग भारत सरकार
INCOME TAX DEPARTMENT GOVT. OF INDIA

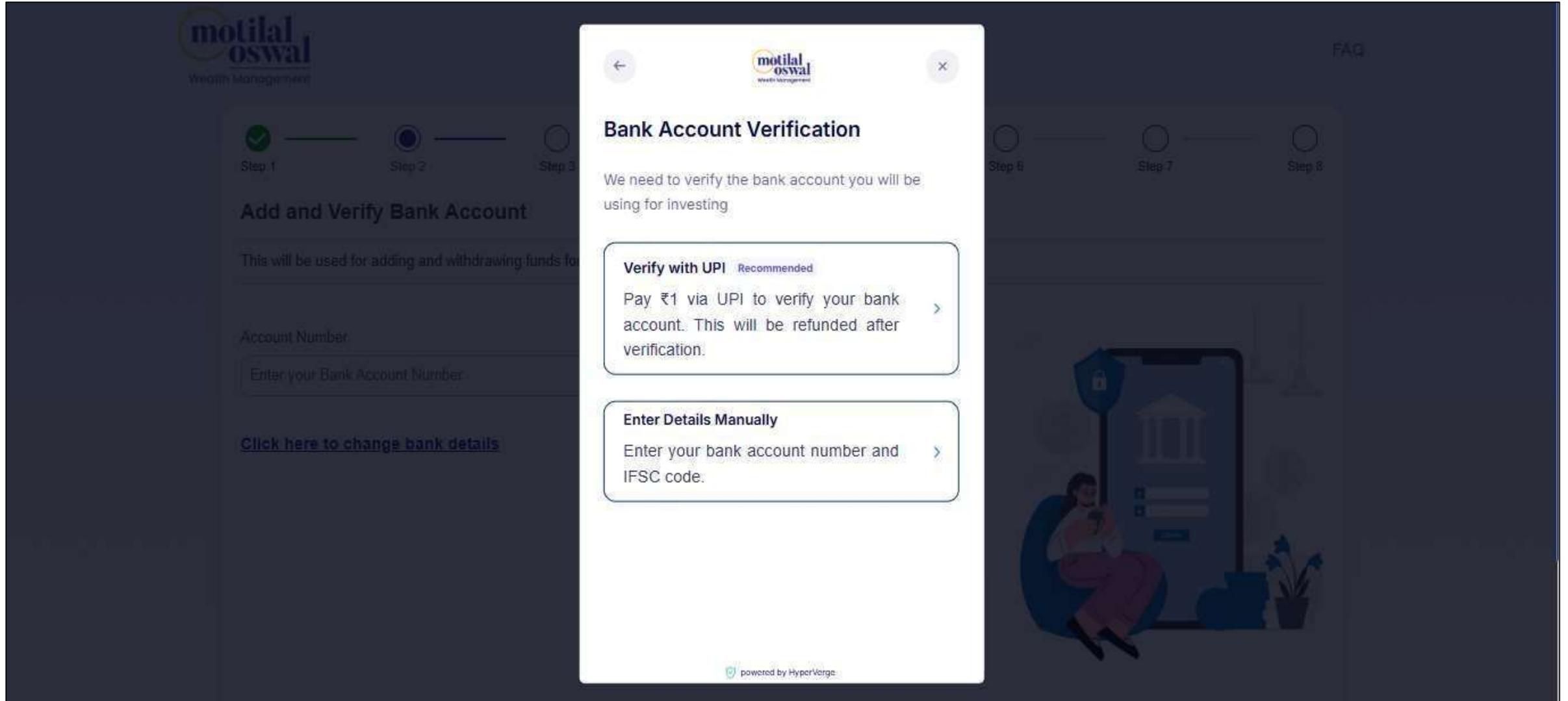
Permanent Account Number
XXXXXXXXXX


Signature

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eKYC Enhanced UI- Bank Verification (Web)

On Web user using Reverse penny drop can scan the QR code from the mentioned UPI apps and on Mobile app selection will come to Pay 1 rupee.



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Step 1 Step 2 Step 3

Add and Verify Bank Account

This will be used for adding and withdrawing funds to

Account Number

Enter your Bank Account Number

[Click here to change bank details](#)

FAG

Step 6 Step 7 Step 8

Bank Account Verification

We need to verify the bank account you will be using for investing

Verify with UPI Recommended

Pay ₹1 via UPI to verify your bank account. This will be refunded after verification.

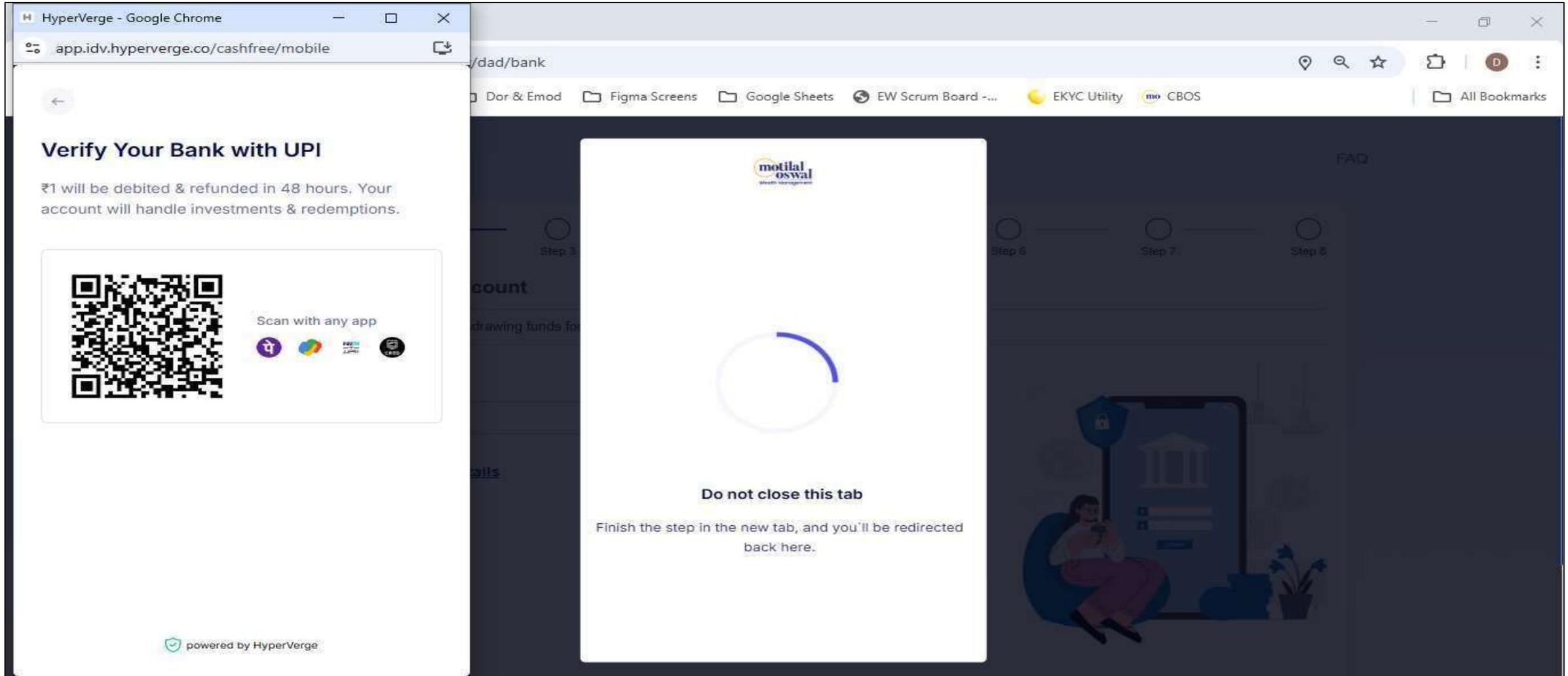
Enter Details Manually

Enter your bank account number and IFSC code.

powered by HyperVerge

Journey of Reverse Penny Drop in eKYC – Web

Note: As soon as the payment is made of 1 rupee bank will be verified and details will be displayed on eKYC Bank Page.



The image shows a browser window with two overlapping pages. The background page is a dark-themed interface with a progress bar at the top showing steps 3, 6, 7, and 8. The foreground page is a white modal window titled "Verify Your Bank with UPI".

Verify Your Bank with UPI
₹1 will be debited & refunded in 48 hours. Your account will handle investments & redemptions.

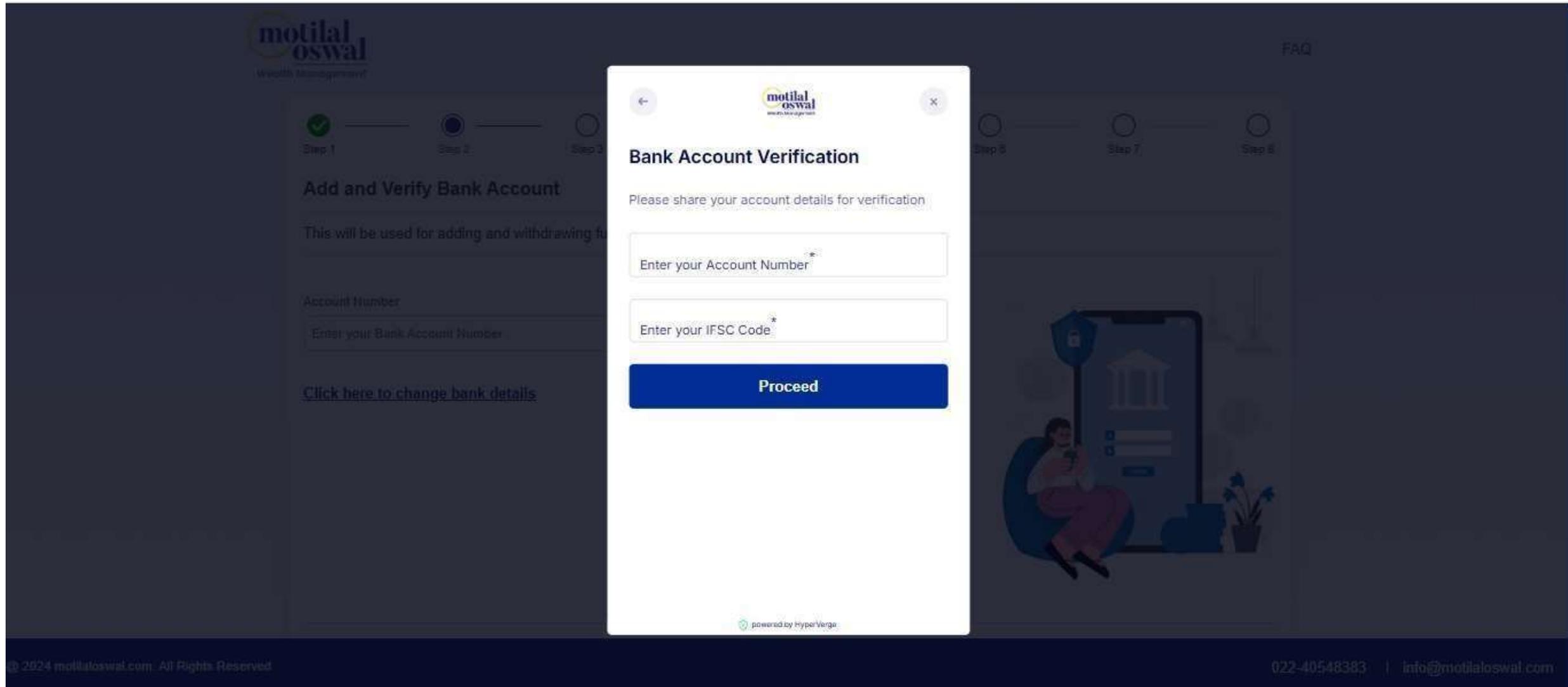
Scan with any app

powered by HyperVerge

Do not close this tab
Finish the step in the new tab, and you'll be redirected back here.

Journey of Reverse Penny Drop in eKYC – Web

Note:- Bank Verification can be done manually also where a user enters the Bank Account Number and IFSC.



eKYC Enhanced UI- Bank Verification (Web)

Note:- A user can see the verified bank details

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Add and Verify Bank Account

This will be used for adding and withdrawing funds for trading.

Your bank account verification is successful
₹1 was debited from your account for completing this verification. It will be refunded within 48 hours.

Account Number: IFSC Code:

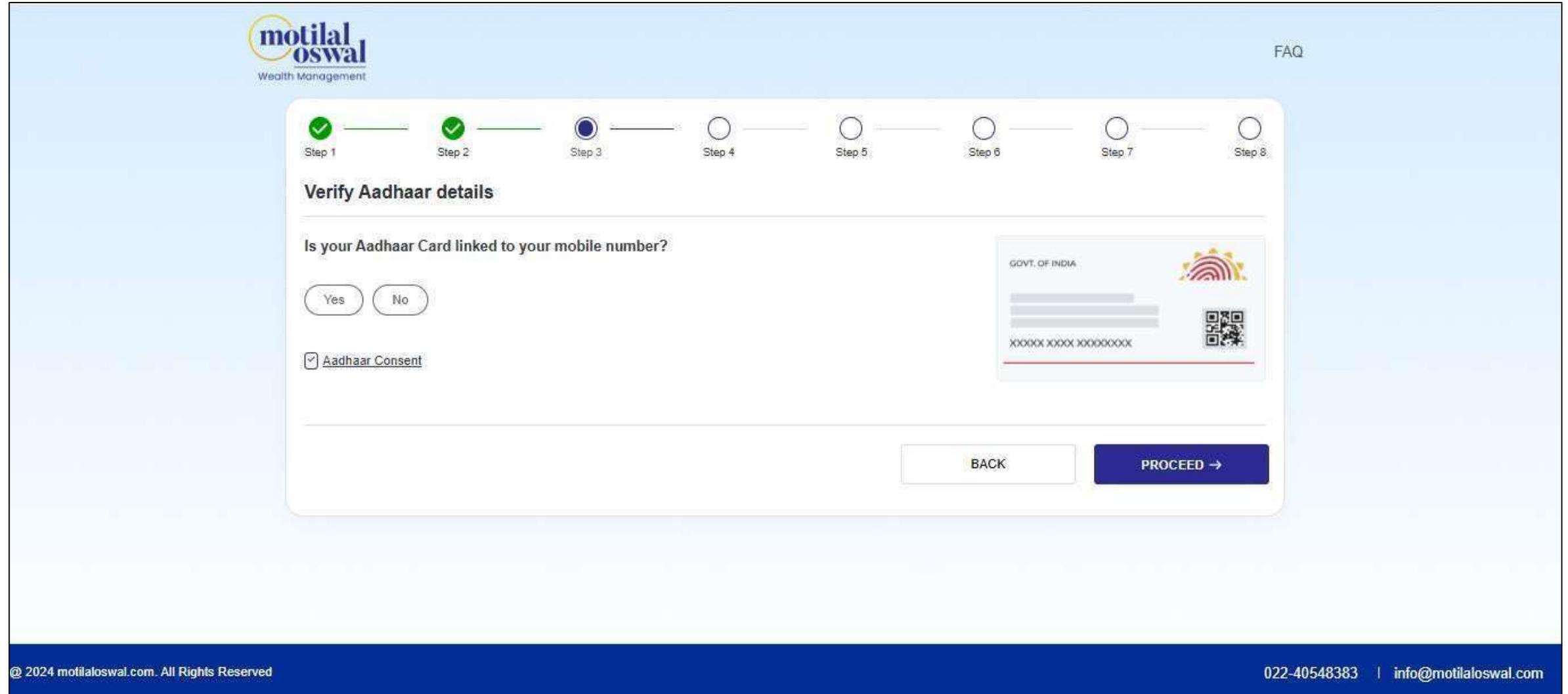
Your Bank Account is Verified

Bank Name:



eKYC Enhanced UI- Aadhaar Verification (Web)

The client has to select No or Yes for their Aadhaar Linked to a Mobile number



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Verify Aadhaar details

Is your Aadhaar Card linked to your mobile number?

Yes No

Aadhaar Consent

GOVT. OF INDIA

XXXXX XXXX XXXXXXXX

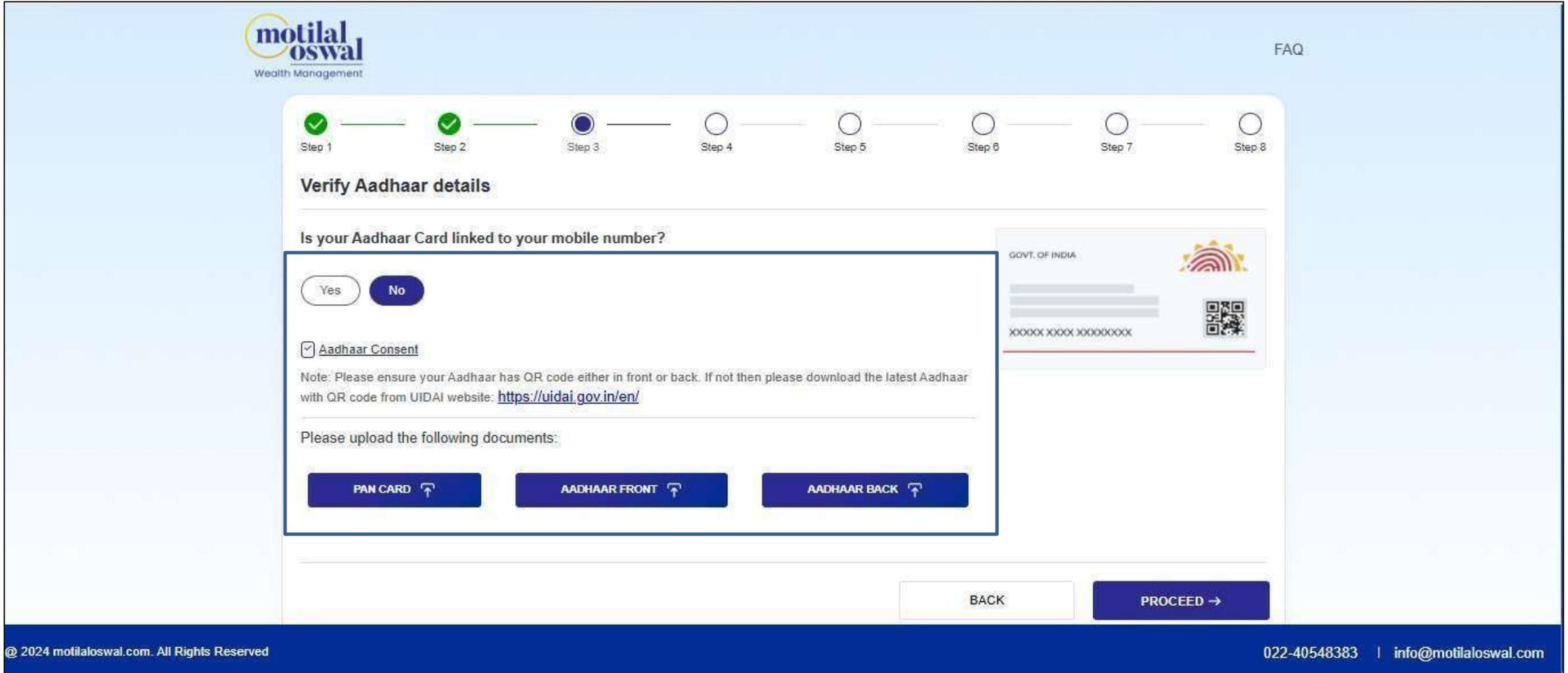
BACK PROCEED →

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eKYC Enhanced UI- Aadhaar Verification (Web)

If the client is a non-KRA client and their mobile number is not linked to Aadhaar, they have to upload a copy of their Aadhaar and PAN.



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Verify Aadhaar details

Is your Aadhaar Card linked to your mobile number?

Yes No

Aadhaar Consent

Note: Please ensure your Aadhaar has QR code either in front or back. If not then please download the latest Aadhaar with QR code from UIDAI website: <https://uidai.gov.in/en/>

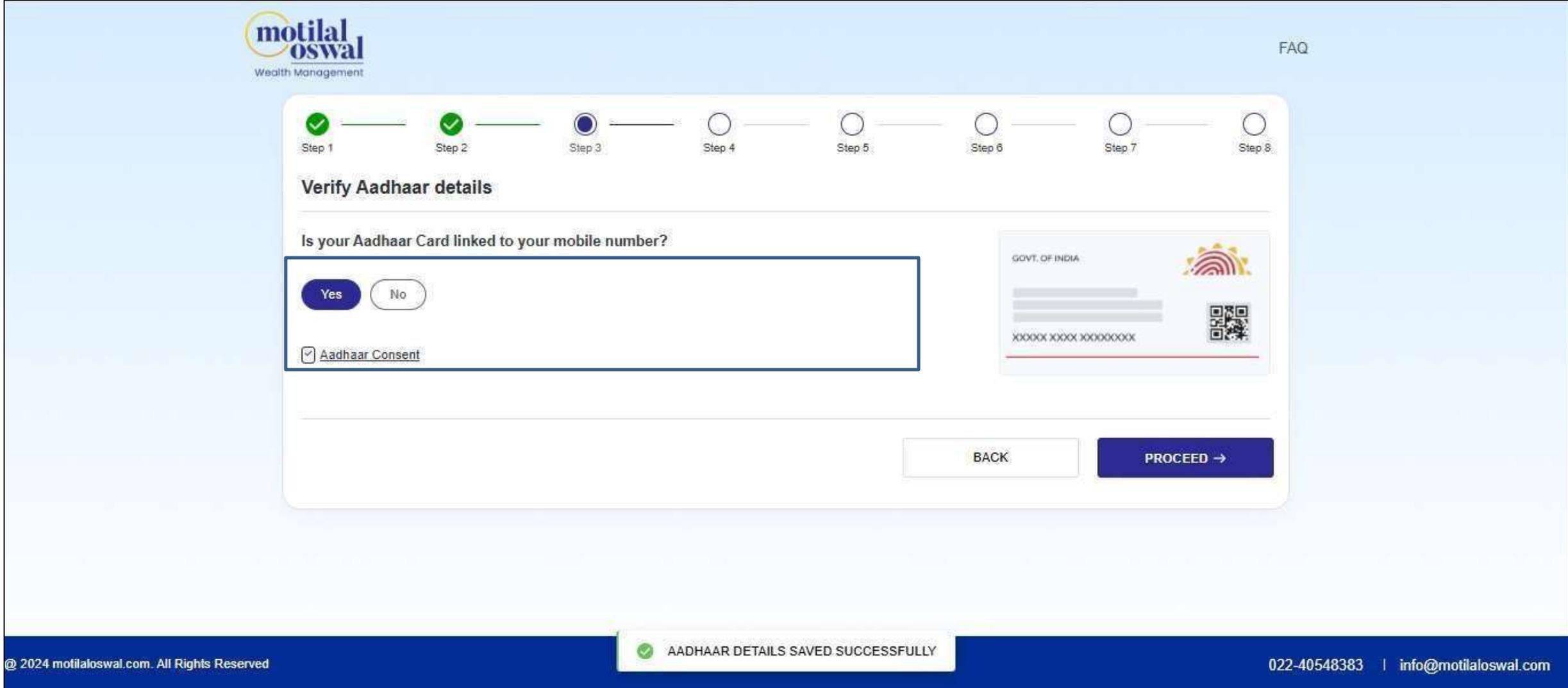
Please upload the following documents:

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eKYC Enhanced UI- Aadhaar Verification (Web)

If client is KRA, then simply selecting yes will verify the Aadhar



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Verify Aadhaar details

Is your Aadhaar Card linked to your mobile number?

Yes No

Aadhaar Consent

GOVT. OF INDIA

XXXXX XXXX XXXXXXXXX

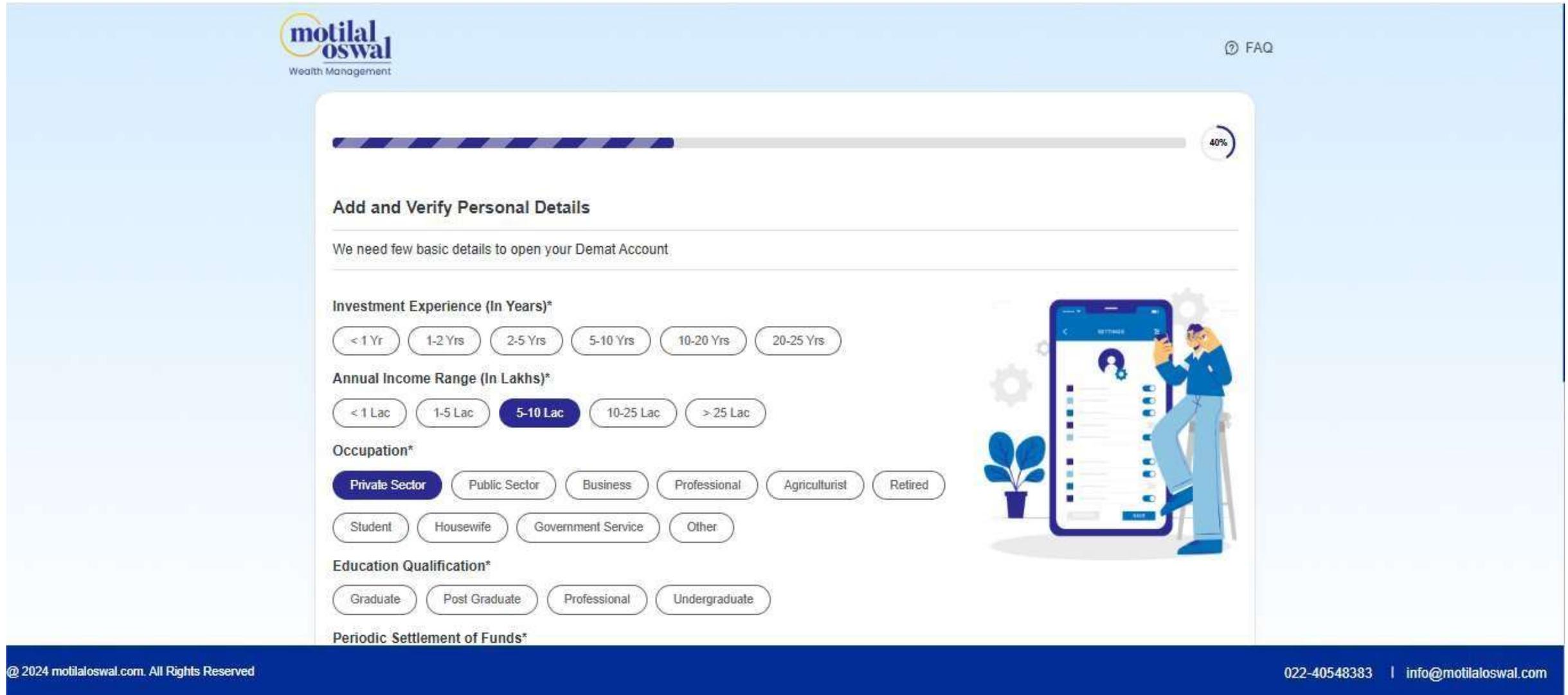
BACK PROCEED →

AADHAAR DETAILS SAVED SUCCESSFULLY

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eKYC Enhanced UI- Personal Details (Web)

After verifying the Aadhaar details client has to select appropriate options of their Personal Details.



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FAQ

40%

Add and Verify Personal Details

We need few basic details to open your Demat Account.

Investment Experience (In Years)*

< 1 Yr 1-2 Yrs 2-5 Yrs 5-10 Yrs 10-20 Yrs 20-25 Yrs

Annual Income Range (In Lakhs)*

< 1 Lac 1-5 Lac **5-10 Lac** 10-25 Lac > 25 Lac

Occupation*

Private Sector Public Sector Business Professional Agriculturist Retired

Student Housewife Government Service Other

Education Qualification*

Graduate Post Graduate Professional Undergraduate

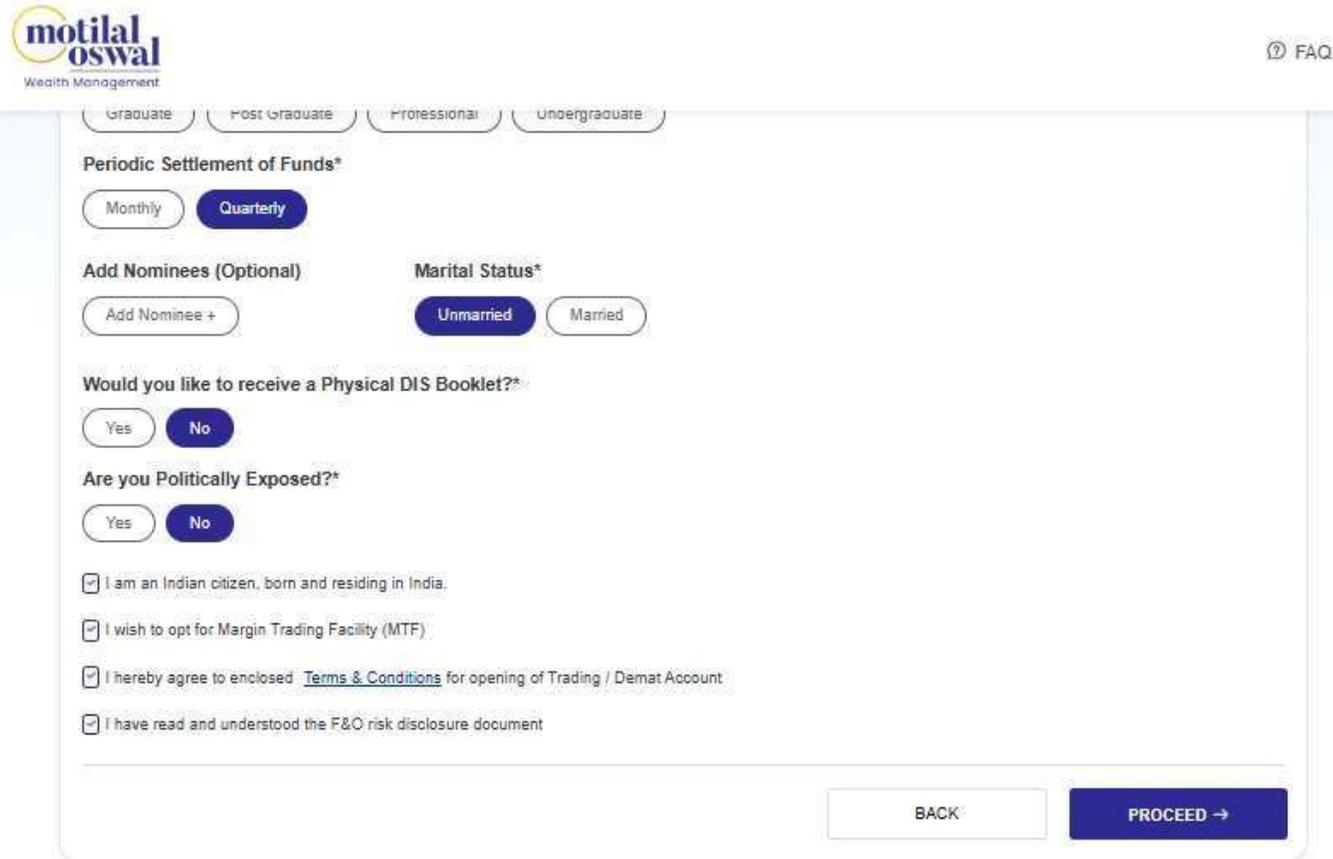
Periodic Settlement of Funds*

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eKYC Enhanced UI- Personal Details (Web)

After verifying the Aadhaar details client has to select appropriate options of their Personal Details.



The screenshot shows a web form for personal details. At the top left is the Motilal Oswal Wealth Management logo. At the top right is a 'FAQ' link. Below the logo are four tabs: 'Graduate', 'Post Graduate', 'Professional', and 'Undergraduate'. The form contains several sections with radio button options:

- Periodic Settlement of Funds***: 'Monthly' and 'Quarterly' (selected).
- Add Nominees (Optional)**: 'Add Nominee +' button.
- Marital Status***: 'Unmarried' (selected) and 'Married'.
- Would you like to receive a Physical DIS Booklet?***: 'Yes' and 'No' (selected).
- Are you Politically Exposed?***: 'Yes' and 'No' (selected).

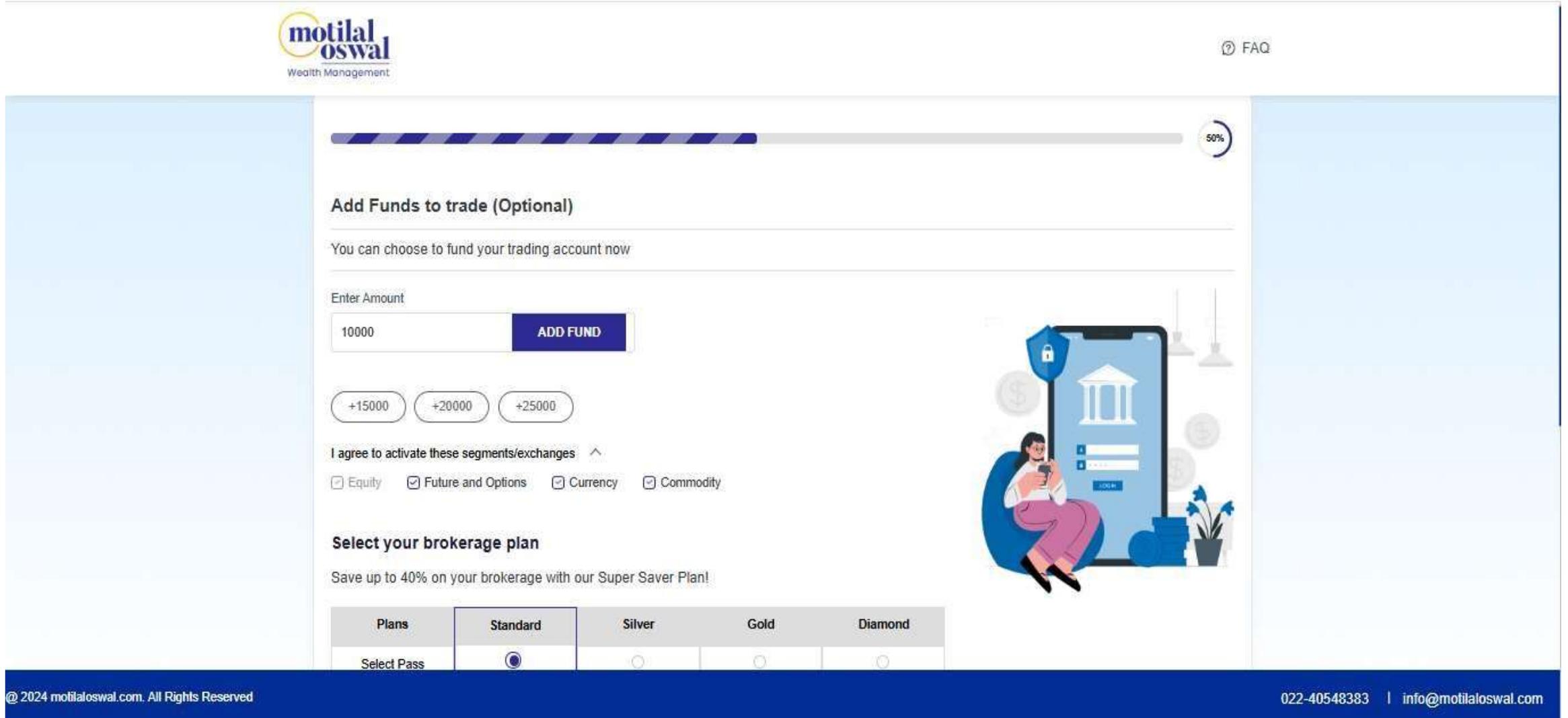
At the bottom, there are four checkboxes:

- I am an Indian citizen, born and residing in India.
- I wish to opt for Margin Trading Facility (MTF).
- I hereby agree to enclosed [Terms & Conditions](#) for opening of Trading / Demat Account
- I have read and understood the F&O risk disclosure document

At the bottom right, there are two buttons: 'BACK' and 'PROCEED →'.

eKYC Enhanced UI- Add Funds (Web)

The client can add funds or opt for a subscription plan during the journey.



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FAQ

50%

Add Funds to trade (Optional)

You can choose to fund your trading account now

Enter Amount

10000 **ADD FUND**

+15000 +20000 +25000

I agree to activate these segments/exchanges ^

Equity Future and Options Currency Commodity

Select your brokerage plan

Save up to 40% on your brokerage with our Super Saver Plan!

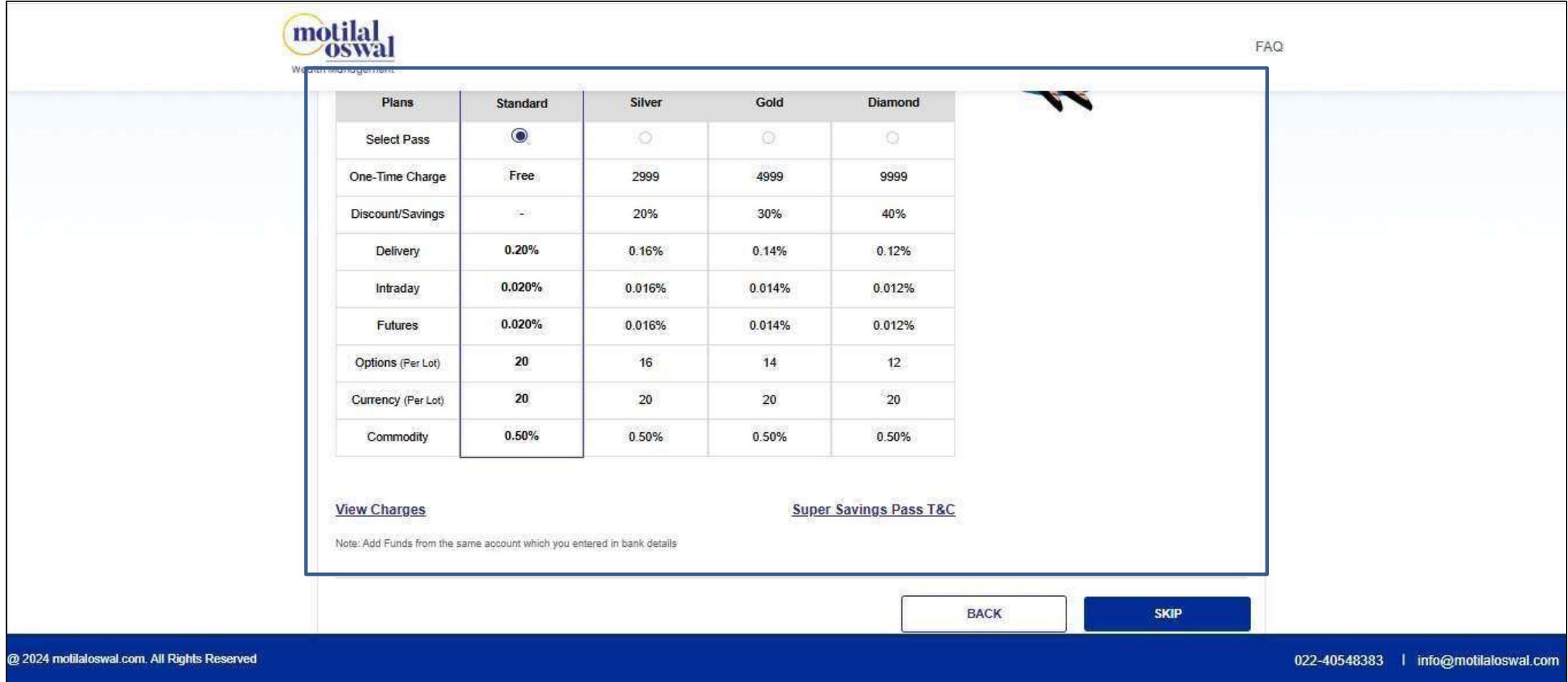
Plans	Standard	Silver	Gold	Diamond
Select Pass	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

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eKYC Enhanced UI- Add Funds (Web)

The client can add funds or opt for a subscription plan during the journey.



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FAQ

Plans	Standard	Silver	Gold	Diamond
Select Pass	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
One-Time Charge	Free	2999	4999	9999
Discount/Savings	-	20%	30%	40%
Delivery	0.20%	0.16%	0.14%	0.12%
Intraday	0.020%	0.016%	0.014%	0.012%
Futures	0.020%	0.016%	0.014%	0.012%
Options (Per Lot)	20	16	14	12
Currency (Per Lot)	20	20	20	20
Commodity	0.50%	0.50%	0.50%	0.50%

[View Charges](#) [Super Savings Pass T&C](#)

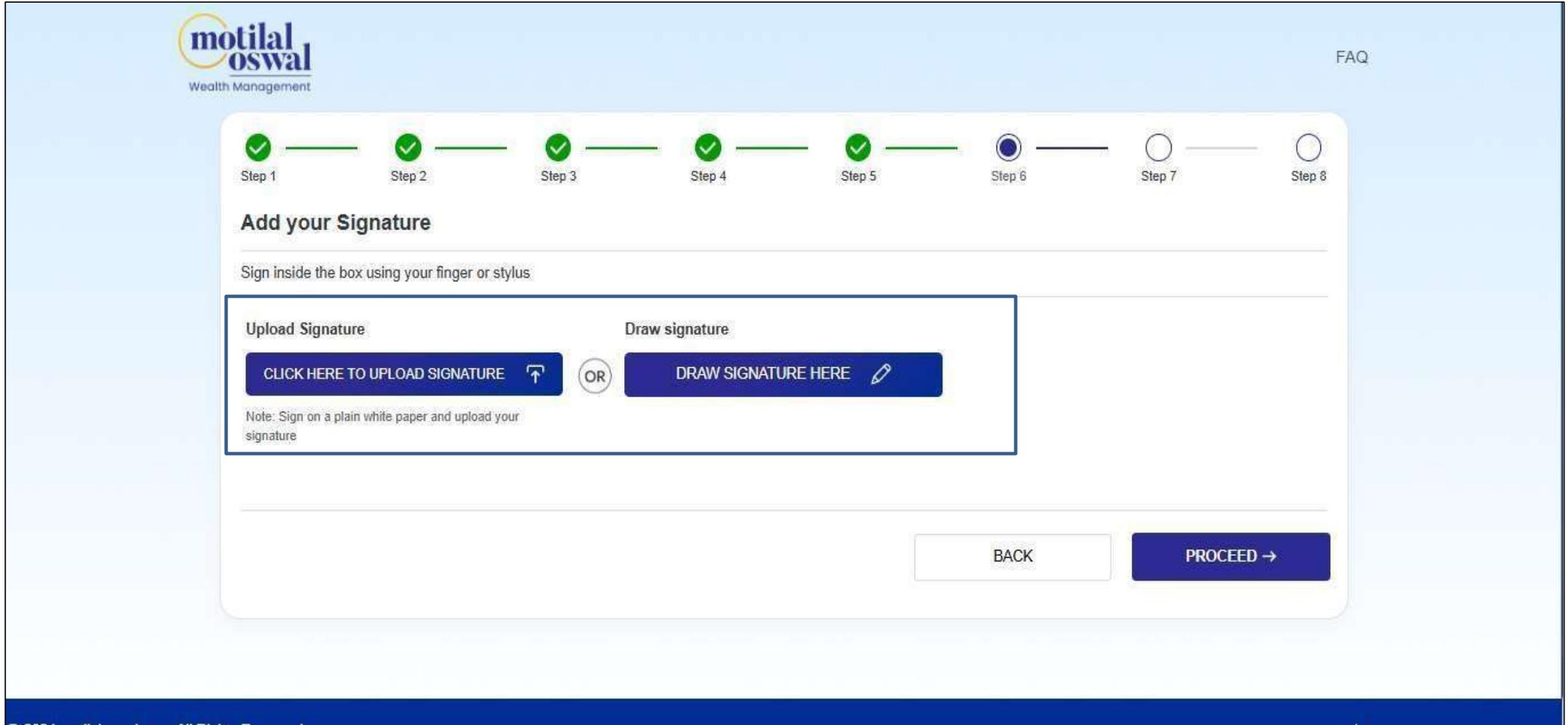
Note: Add Funds from the same account which you entered in bank details

BACK SKIP

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eKYC Enhanced UI- Add Signature (Web)

The client can upload a signature or can draw the signature.



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Add your Signature

Sign inside the box using your finger or stylus

Upload Signature **Draw signature**

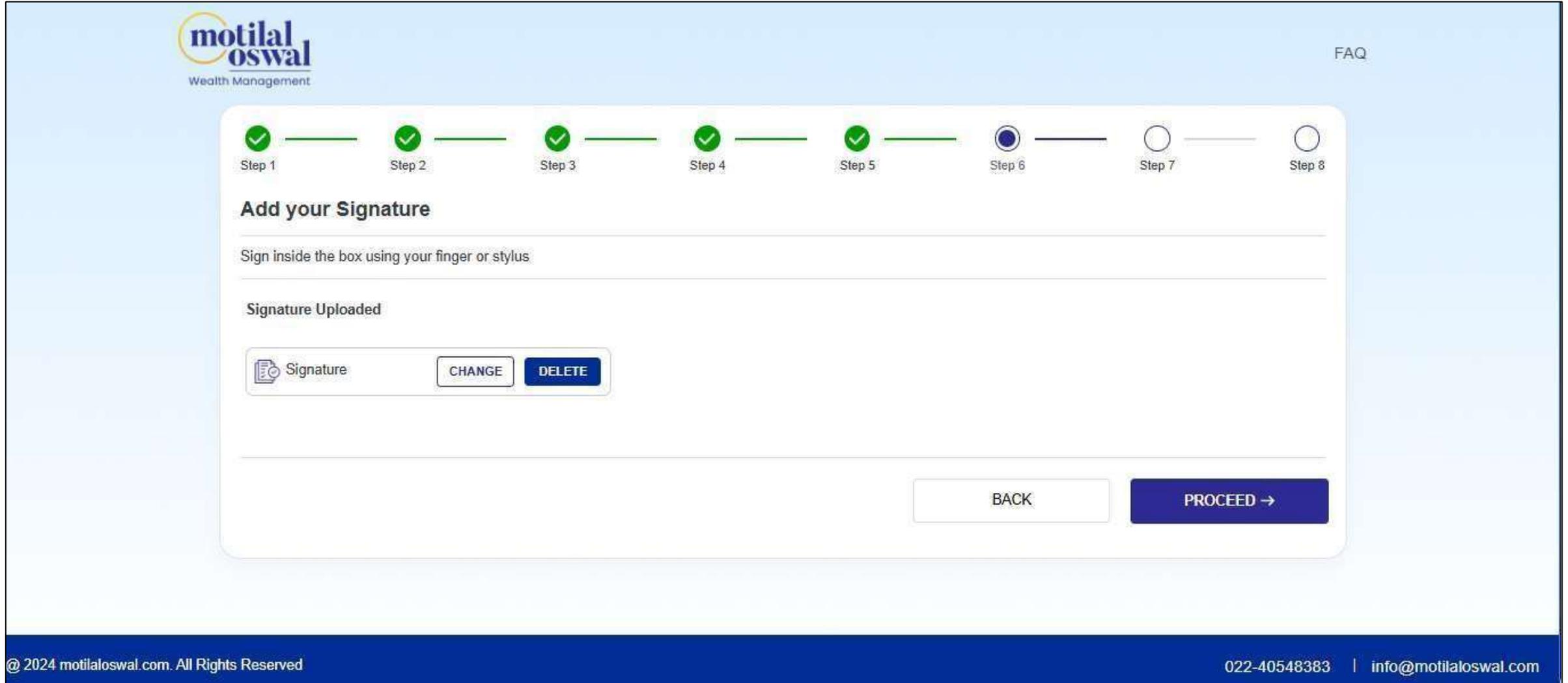
CLICK HERE TO UPLOAD SIGNATURE DRAW SIGNATURE HERE

Note: Sign on a plain white paper and upload your signature

BACK PROCEED →

eKYC Enhanced UI- Add Signature (Web)

The client can upload a signature or can draw the signature.



 FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Add your Signature

Sign inside the box using your finger or stylus

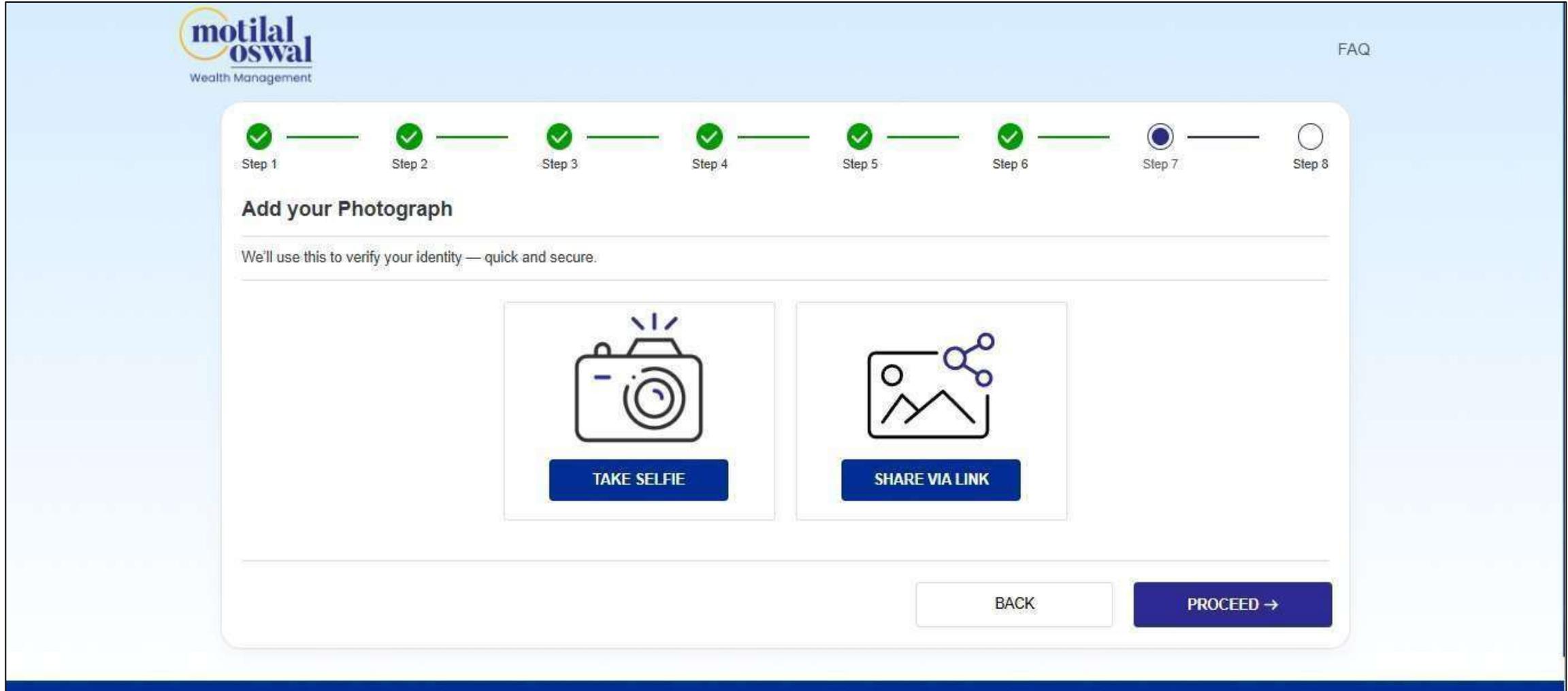
Signature Uploaded

 Signature

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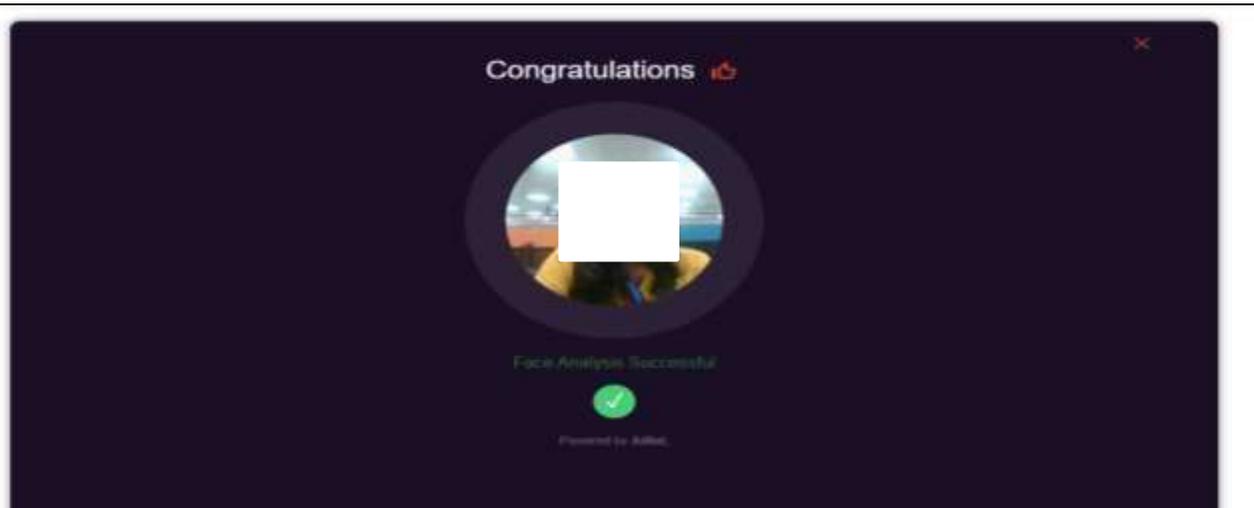
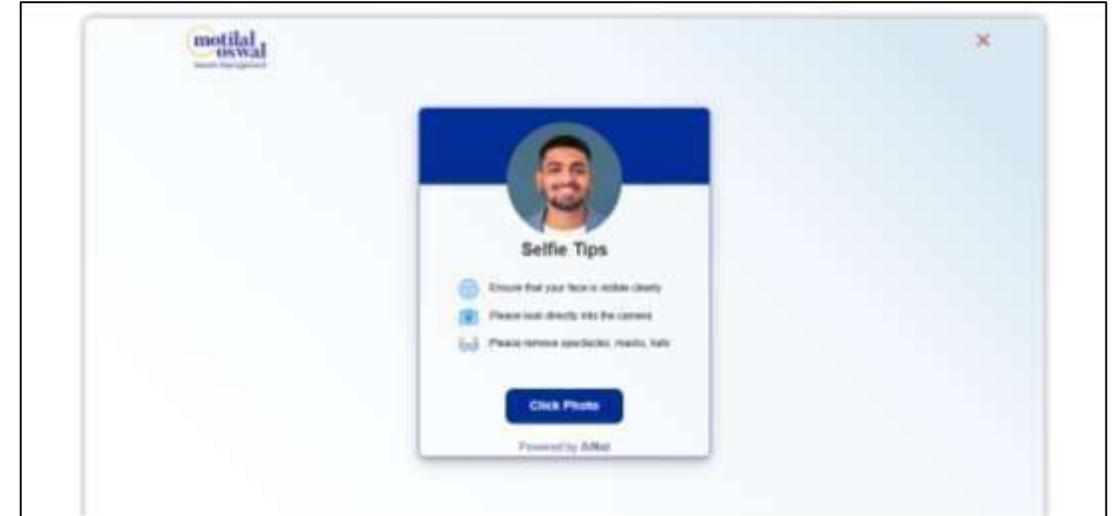
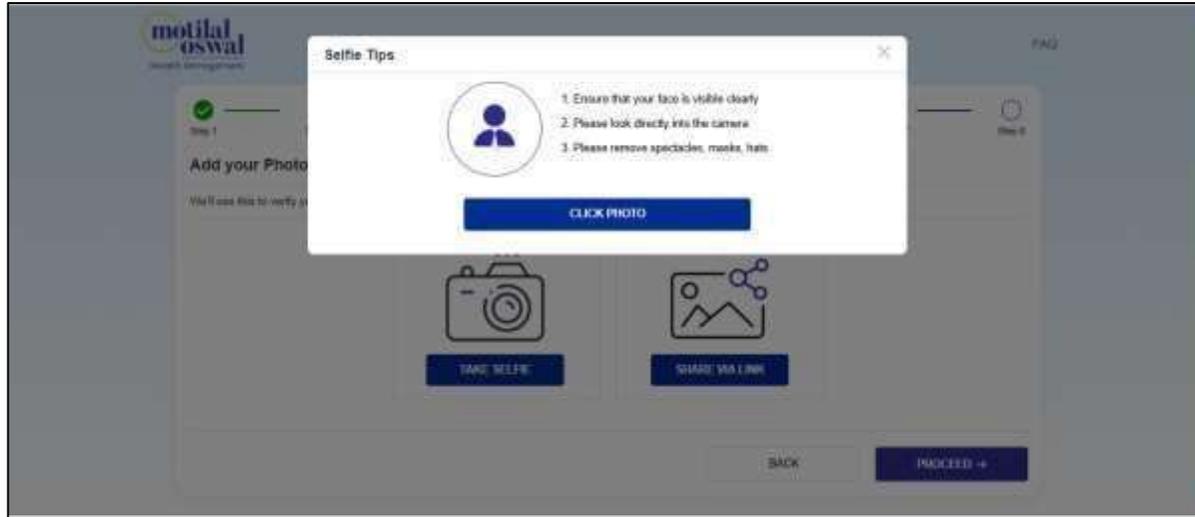
eKYC Enhanced UI- Capture Live Photo (Web)

The client has to click a selfie photo which will be matched with their Aadhar Data.



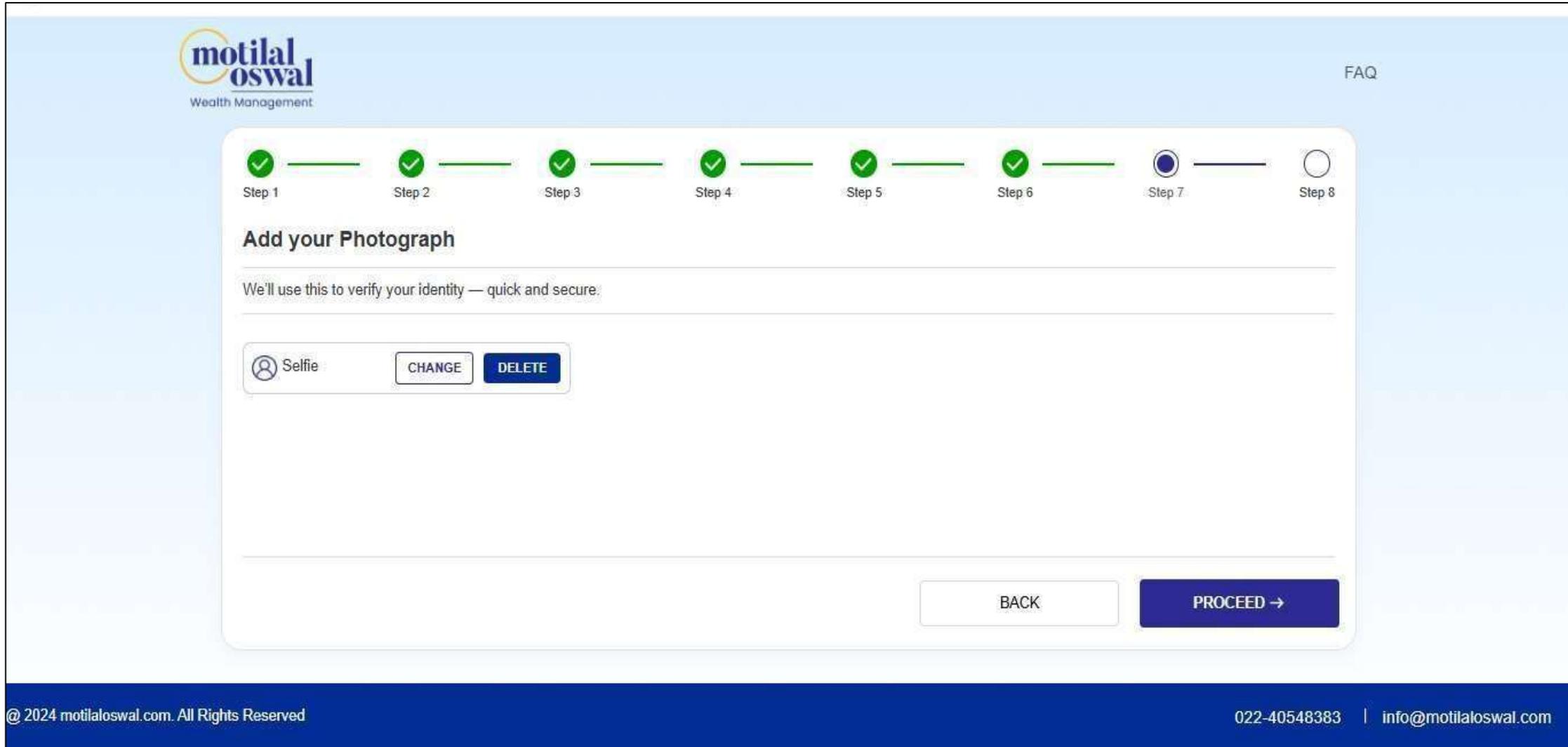
eKYC Enhanced UI- Capture Live Photo (Web)

The client has to allow location and camera permission to capture live photo.



eKYC Enhanced UI- Capture Live Photo (Web)

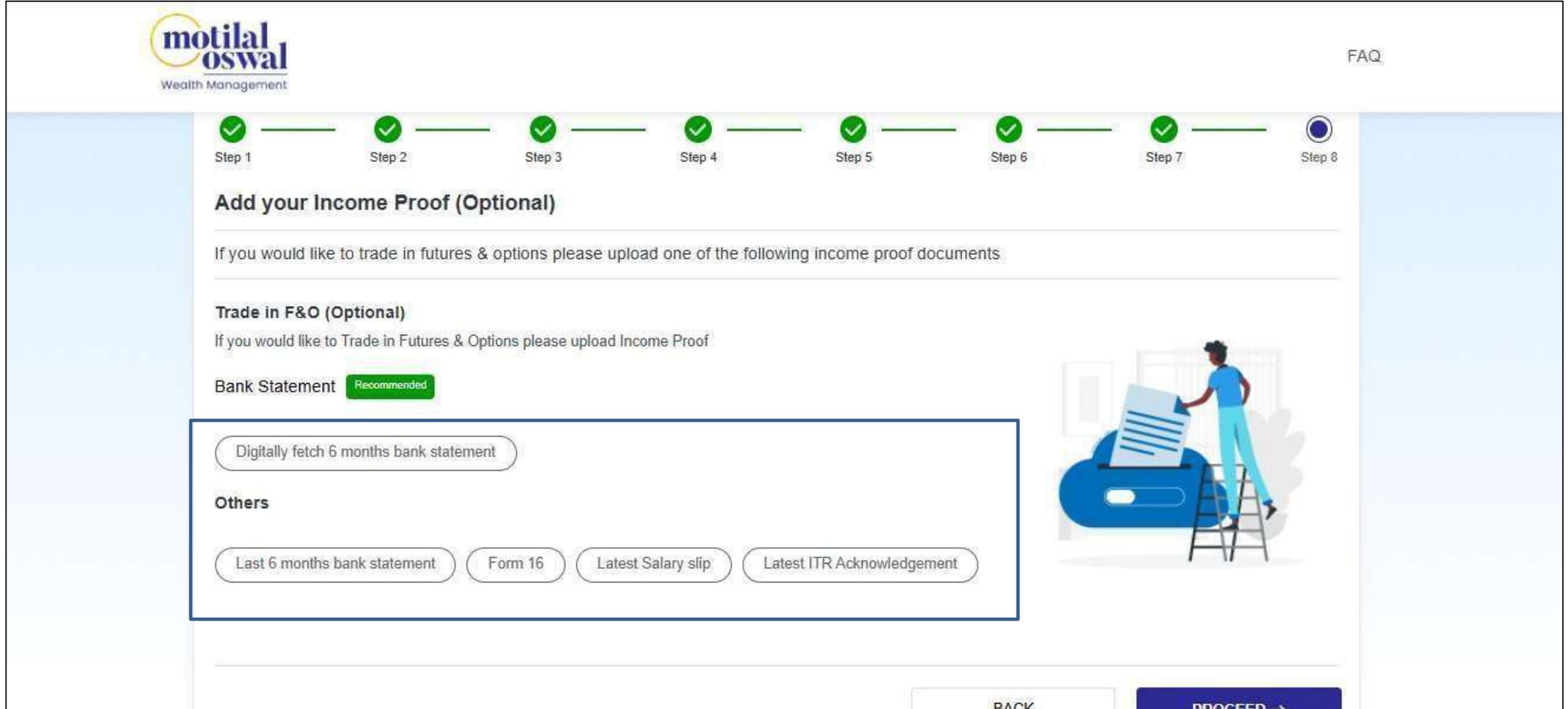
The client has to click a selfie photo which will be matched with their Aadhar Data.



The screenshot displays a web interface for eKYC. At the top left is the 'motilal oswal Wealth Management' logo, and at the top right is a link to 'FAQ'. A progress bar at the top shows eight steps: Step 1 through Step 6 are completed with green checkmarks, Step 7 is the current step with a blue circle, and Step 8 is not yet started with a white circle. Below the progress bar, the heading 'Add your Photograph' is followed by the text 'We'll use this to verify your identity — quick and secure.' A photo selection area shows a 'Selfie' thumbnail with 'CHANGE' and 'DELETE' buttons. At the bottom of the form are 'BACK' and 'PROCEED →' buttons. The footer contains the copyright notice '@ 2024 motilaloswal.com. All Rights Reserved' and contact information '022-40548383 | info@motilaloswal.com'.

eKYC Enhanced UI- Add your Income Proof Optional (Web)

The client is on the final part of the eKYC. For the digital bank journey, client needs to click on “Digitally fetch 6 months bank statement”.



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FAQ

Step 1 Step 2 Step 3 Step 4 Step 5 Step 6 Step 7 Step 8

Add your Income Proof (Optional)

If you would like to trade in futures & options please upload one of the following income proof documents:

Trade in F&O (Optional)

If you would like to Trade in Futures & Options please upload Income Proof

Bank Statement **Recommended**

Digitally fetch 6 months bank statement

Others

Last 6 months bank statement Form 16 Latest Salary slip Latest ITR Acknowledgement

BACK PROCEED →

Digitally Sign the KRA Form

In cases where the client is a NON-KRA Client. The client will have to do KRA Esign which is done via Aadhaar.

Digitally Sign the KYC Form

- I confirm that I have gone through the PDF copy of the KYC form, terms and conditions, and further confirm that all my information and details are captured properly herein. I also authenticate and confirm to affix my e-signature on the application/KYC form using Aadhaar eMudra sign services.

[View your KYC form \(PDF\)](#)

AADHAAR BASED ESIGN (OTP) →

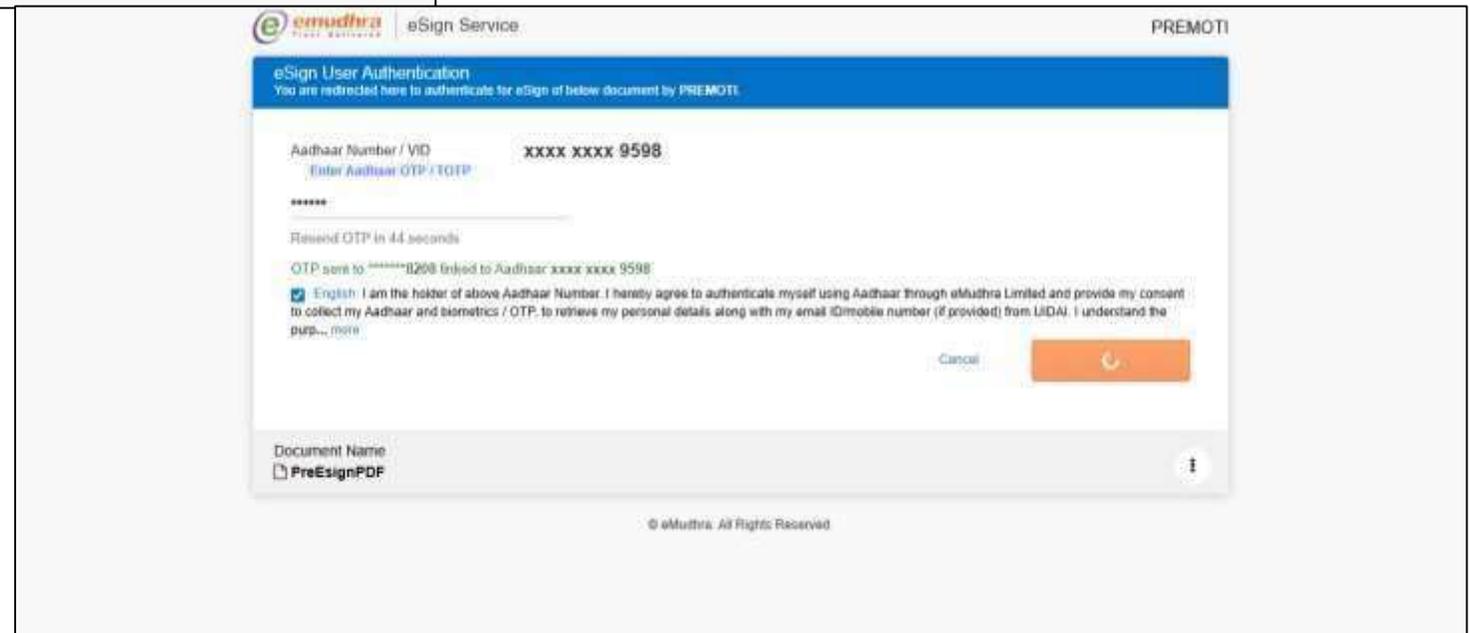


Aadhaar based emudra esign (KRA E-sign)



The client has to enter their Aadhaar number.

The client needs to enter the OTP received on the mobile number linked to their Aadhaar.



Finish with Final E-Sign

The client will have to do Final Esign for KYC Form.

Finish with Final E-Sign

- I confirm that I have gone through the PDF copy of the KYC form, terms and conditions, and further confirm that all my information and details are captured properly herein. I also authenticate and confirm to affix my e-signature on the application/KYC form using Aadhaar eMudra sign services.

[Account Opening Details \(PDF\)](#)

[AADHAAR BASED ESIGN \(OTP\) →](#)

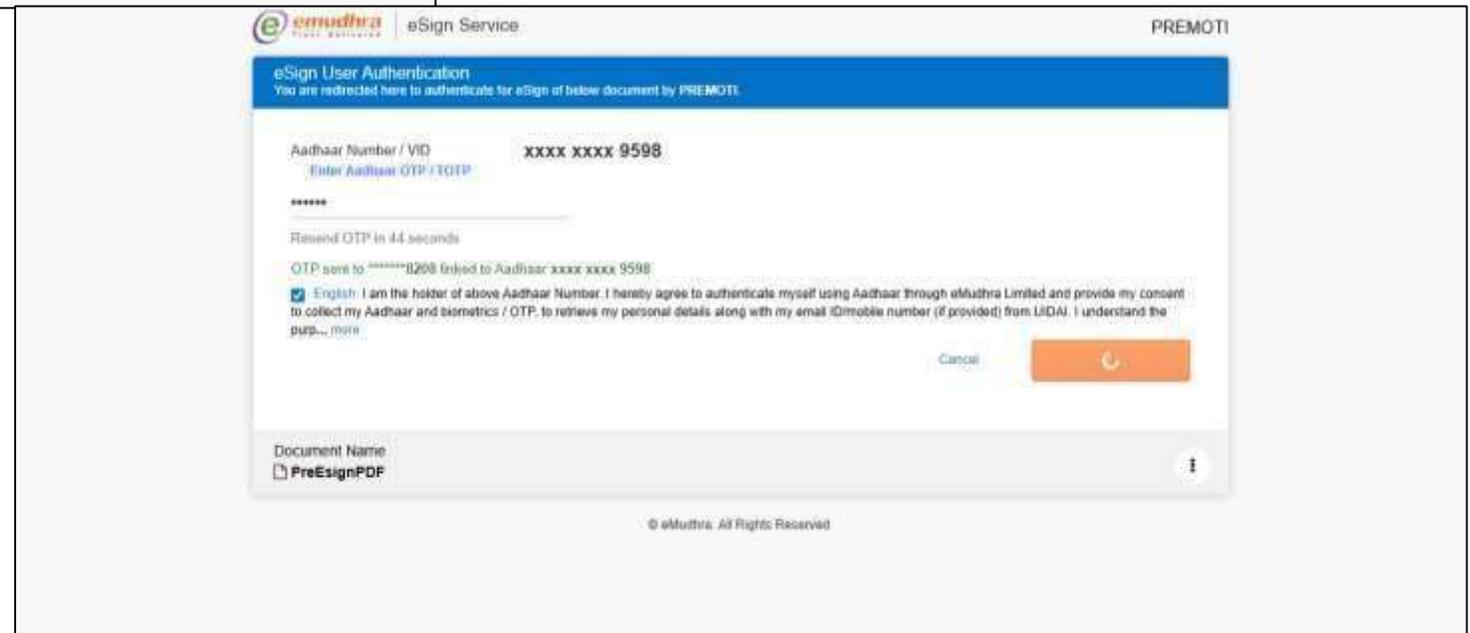


Aadhaar based emudra esign (Final E-Sign)



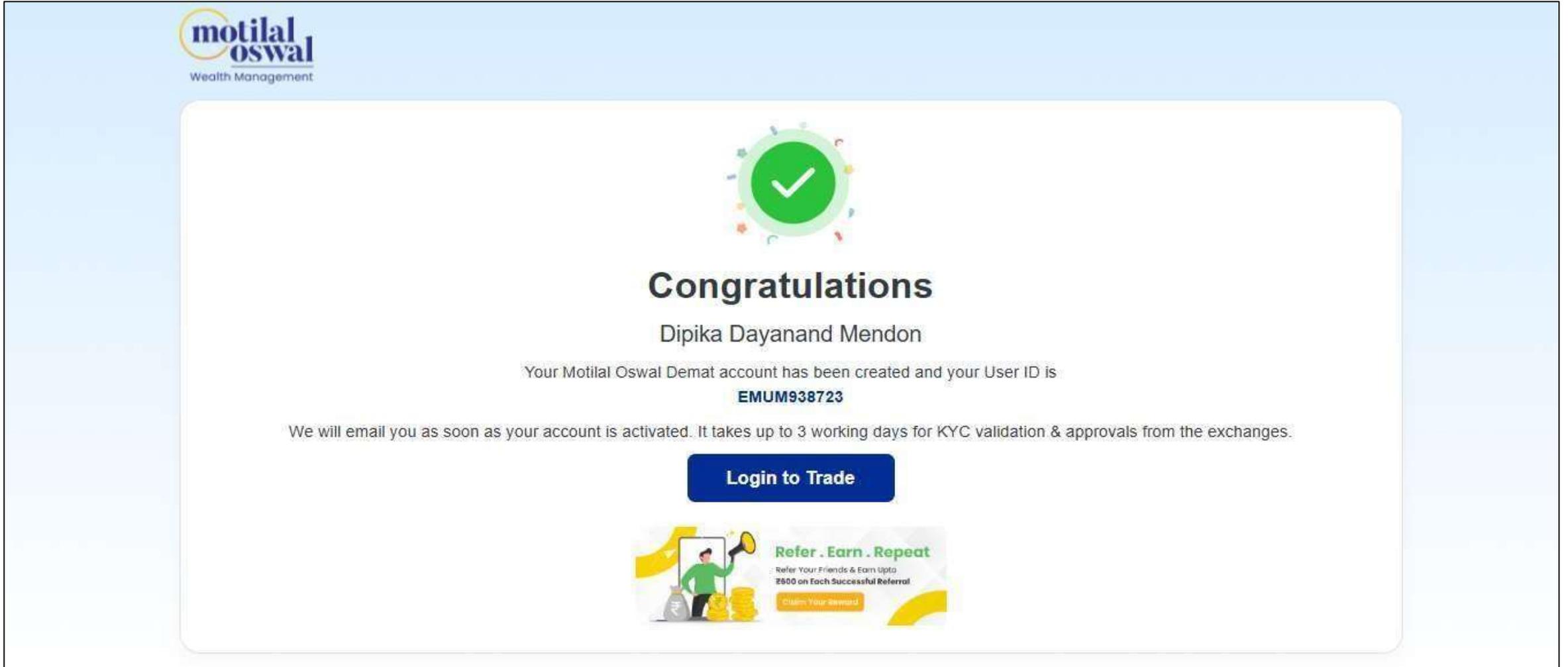
The client has to enter their Aadhaar number.

The client needs to enter the OTP received on the mobile number linked to their Aadhaar.



eKYC Enhanced UI- Congratulations (Web)

Once the process is completed the client will see a congratulations page



The screenshot shows a web page with a light blue background. In the top left corner is the Motilal Oswal Wealth Management logo. The main content is centered in a white rounded rectangle. At the top of this rectangle is a green circular icon with a white checkmark and colorful dots around it. Below the icon is the word "Congratulations" in a large, bold, black font. Underneath that is the name "Dipika Dayanand Mendon" in a smaller black font. The next line of text says "Your Motilal Oswal Demat account has been created and your User ID is" followed by the ID "EMUM938723" in a bold, black font. Below this is a line of text: "We will email you as soon as your account is activated. It takes up to 3 working days for KYC validation & approvals from the exchanges." There is a blue button with white text that says "Login to Trade". At the bottom of the white rectangle is a promotional banner for a referral program. The banner features an illustration of a person with a magnifying glass and stacks of gold coins. The text on the banner reads "Refer . Earn . Repeat", "Refer Your Friends & Earn Up to ₹500 on Each Successful Referral", and "Claim Your Reward" with a yellow button.

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Congratulations

Dipika Dayanand Mendon

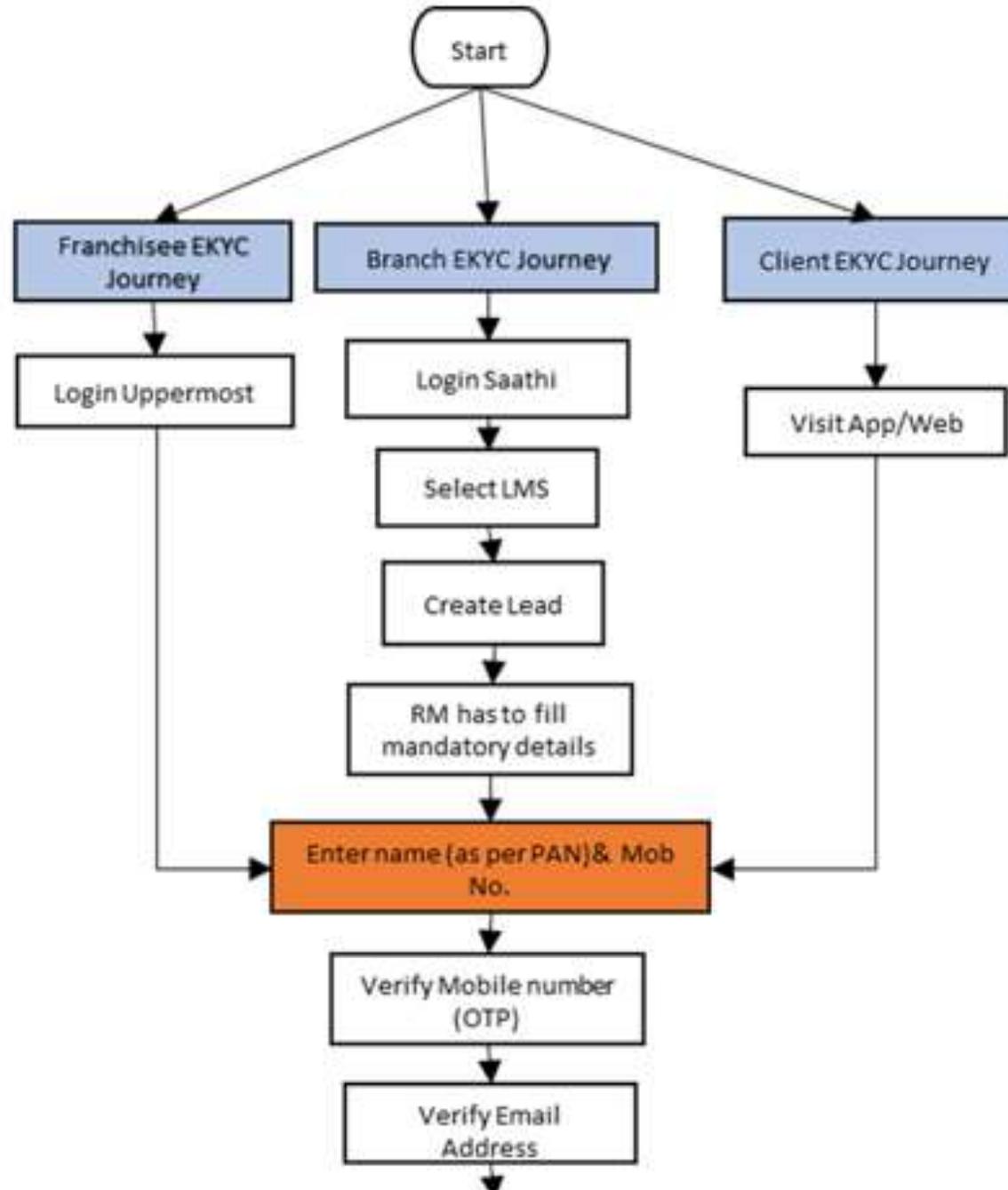
Your Motilal Oswal Demat account has been created and your User ID is
EMUM938723

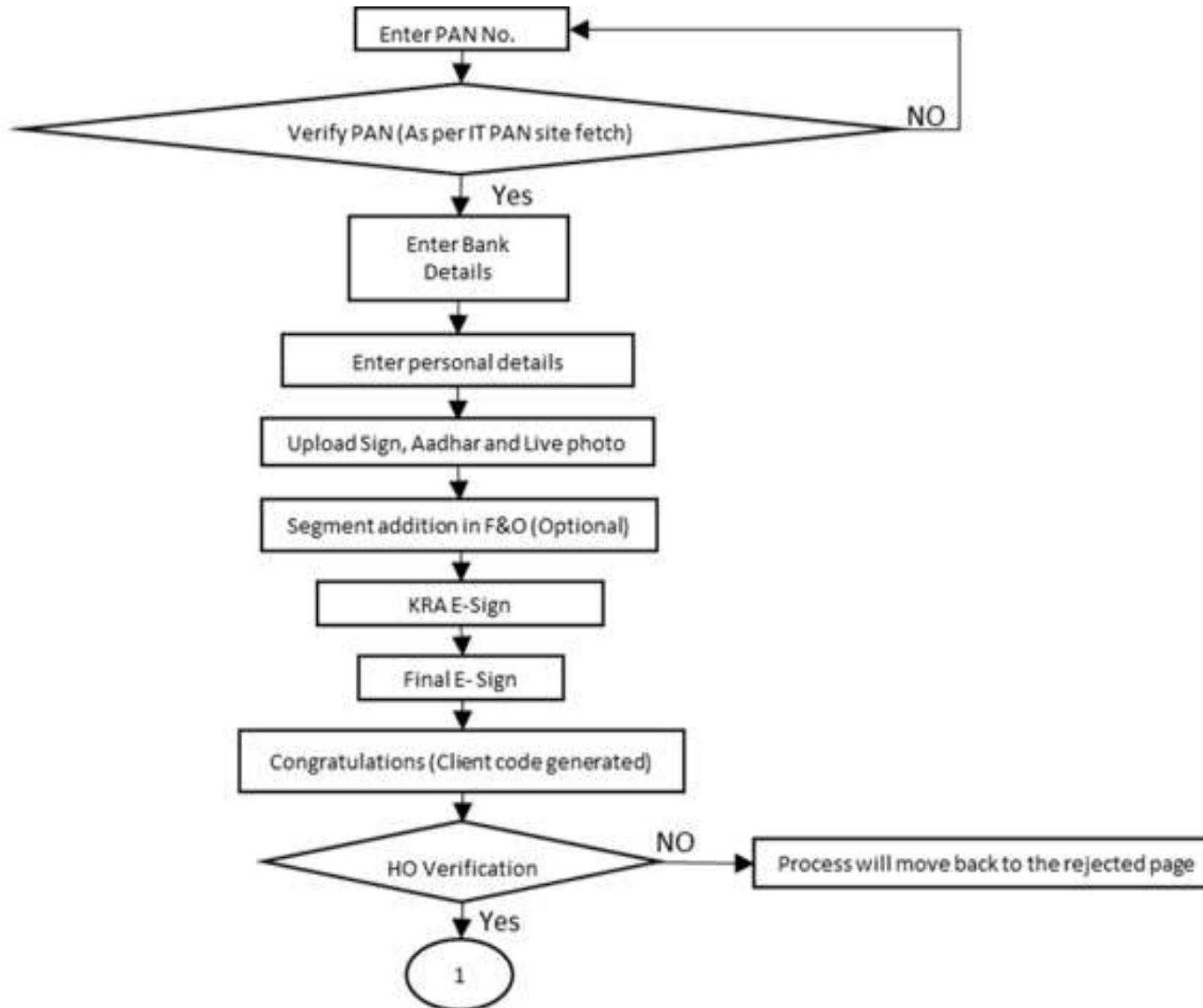
We will email you as soon as your account is activated. It takes up to 3 working days for KYC validation & approvals from the exchanges.

[Login to Trade](#)

Refer . Earn . Repeat
Refer Your Friends & Earn Up to
₹500 on Each Successful Referral
[Claim Your Reward](#)

Process Flow :-





For any Queries please get in touch
query@motilaloswal.com

THANK YOU